First European Overview of E-Lending in Public Libraries

ATHENS (15\textsuperscript{th} June 2022)
Public Libraries | Research Libraries

Self-employed authors
Publishers select, format and distribute
at their own personal risk
Commercial / non-commercial value chain
Plurality of SME actors

Researchers
Publishers format and distribute
Libraries are the only customers
Oligopoly of scholarly publishers
E-lending in Europe
Libraries striving towards an equitable society

Authors -> Publishers

Aggregator (negotiating with publishers) -> (Distributor) -> Libraries

To be read / sold -> To be sold -> To develop a market -> To develop a market -> To satisfy users

Protect authors’ rights
Harness cultural industries
Equal access to info /
Develop literacy
Public Policy undertaken by State or local Authorities

Consumers / User

Self-fulfilment
Self-education
Easy access to content
Aggregators
E-lending Models

One copy / Two / Multi-user Model
Pay per loan
License
One copy – One user model
<table>
<thead>
<tr>
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<tbody>
<tr>
<td>Denmark (2021)</td>
<td>7 422 102</td>
<td>5 828 022</td>
<td>1.2</td>
<td>24,4 Ml</td>
<td>4.2</td>
<td>70</td>
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<tr>
<td>France (2020)</td>
<td>1 M</td>
<td>65 526 762</td>
<td>0.01</td>
<td>280 Ml</td>
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<tr>
<td>Germany (2020)</td>
<td>30,2 M</td>
<td>84 254 408</td>
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<td>274 Ml</td>
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<td>70</td>
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<tr>
<td>Greece (2020)</td>
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<td>10 353 203</td>
<td>0.002</td>
<td>?</td>
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<td>Italy (2021)</td>
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<td>60 461 826</td>
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<tr>
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<td>1 866 934</td>
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<td>11 M</td>
<td>5.8</td>
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<tr>
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<td>5 495 680</td>
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<tr>
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<td>NA</td>
<td>34,2 Ml</td>
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<tr>
<td>Spain (2020)</td>
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<td>46 786 580</td>
<td>0.08</td>
<td>51 Ml</td>
<td>1.1</td>
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The way ahead – In Length
The way ahead – In Width

What is e-lending about? Definition
The role of Aggregators
The role of Public Lending Rights
Licensing models
The role of public authorities (national and local)
The respective roles of publishers and libraries
What advocacy to develop?
Is the E-lending exclusively a model issue?
Is the One copy – One User model ideal?
Thank you for your attention!

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