First European Overview of E-Lending in Public Libraries



ATHENS (15th June 2022)



Public Libraries | Research Libraries

Self-employed authors
Publishers select, format and distribute
at their own personal risk
Commercial / non-commercial value chain
Plurality of SME actors

Researchers
Publishers format and distribute
Libraries are the only customers
Oligopoly of scholarly publishers

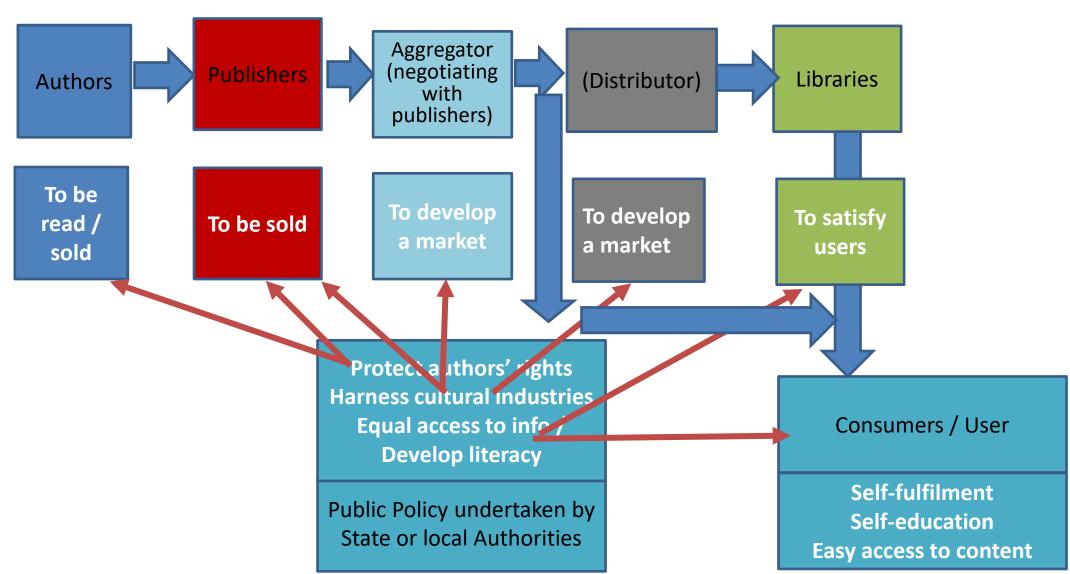


E-lending in Europe



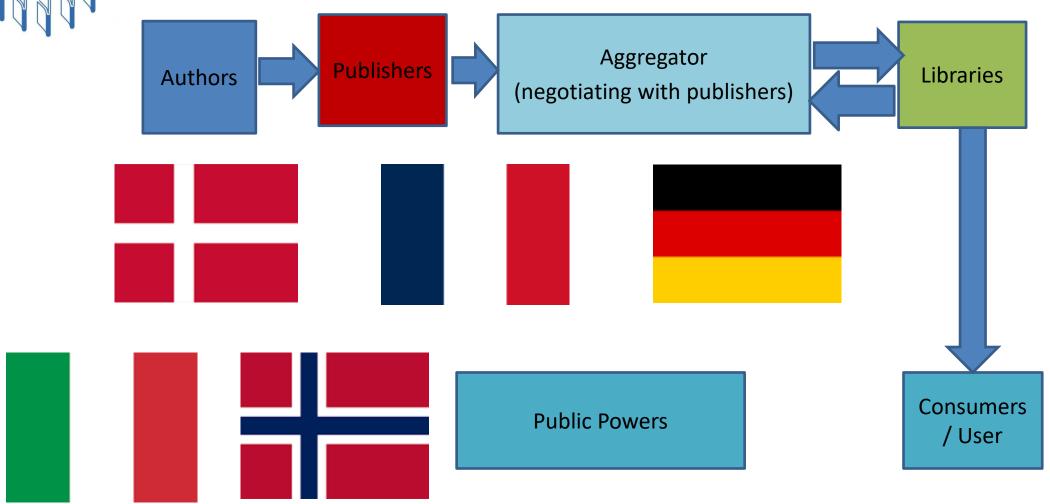


Libraries striving towards an equitable society



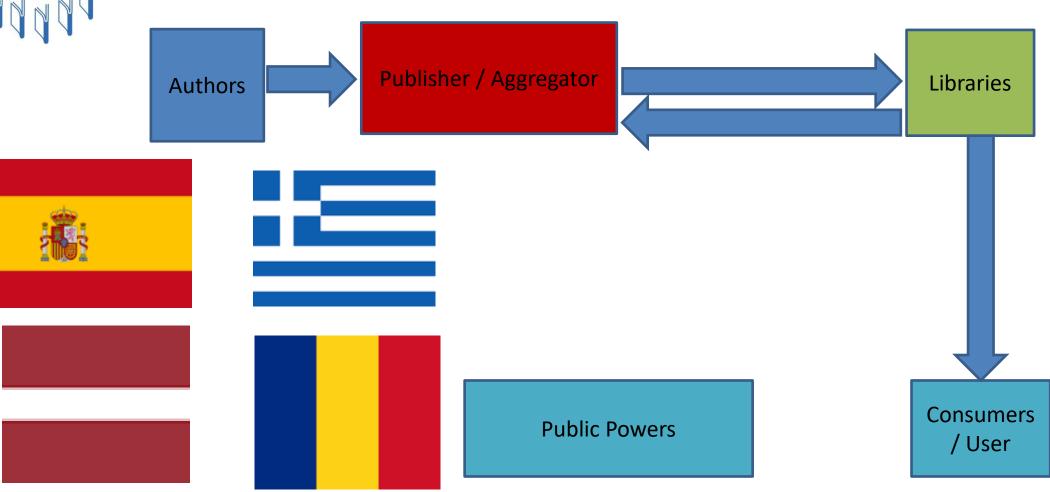


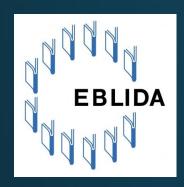
Aggregators





Aggregators





E-lending Models

One copy /Two/Multi-user Model Pay per loan

License

One copy – One user model

1st Eur Overview of e-lending in Public Libraries

Country	(1) E-lending Transactions	Population	E-lending/ inhabitant	Book loans (2019) (2)	Lending / Inhabitant	Technological literacy (3)
Denmark (2021)	7 422 102	5 828 022	1.2	24,4 MI	4.2	70
France (2020)	1 M	65 526 762	0.01	280 MI	4.2	57
Germany (2020)	30,2 M	84 254 408	0.35	274 MI	3.2	70
Greece (2020)	23 919	10 353 203	0.002	?	?	51
Italy (2021)	1 474 013	60 461 826	0.02	45,4 MI	0.7	42
Latvia (2021)	39 346	1 866 934	0.02	11 MI	5.8	43
Norway (2020)	1 420 745	5 495 680	0.2	12,2 MI	2.2	83
Romania (2021)	NA	19 012 351	NA	34,2 MI	1.7	31
Spain (2020)	3 746 853	46 786 580	0.08	51 MI	1.1	57



The way ahead—In Length

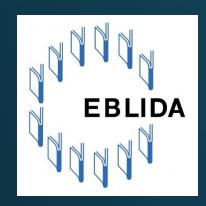
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Athens,
15.6.2022





The way ahead — In Width

What is e-lending about? Definition The role of Aggregators The role of Public Lending Rights Licensing models The role of public authorities (national and local) The respective roles of publishers and libraries



The way ahead—In Depth

What advocacy to develop? Is the E-lending exclusively a model issue? Is the One copy - One User model ideal?

Thank you for your attention!

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